



Consulting Services – Divorce

Lifeway Financial Corporation provides consulting services to clients involved in the Collaborative Law divorce process, or who are contemplating a divorce. It is our goal to provide a safe, supportive, and respectful environment where clients are empowered to productively assess and resolve financial issues based on their goals and interests, while minimizing damage to their children, families and relationships.

We may act as a financial neutral in a Collaborative Law divorce process, consult with a client contemplating a divorce, or provide financial consulting services to a client during the divorce process. Our services may involve the following:

- Assisting the participants in better understanding the financial issues unique to the clients' circumstances.
- Assisting the participants in gathering and organizing financial information concerning the clients' marital assets and liabilities, including preparing schedules of identified property.
- Assisting the participants in reviewing separate property, economic contribution, or reimbursement claims.
- Assisting the participants in gathering and organizing financial information concerning the clients' income and expenses.
- Preparing a financial projection of future estimated client cash flow.
- Developing federal income tax estimates for the client.
- Providing tax-effected estimates of the value of marital property.
- Preparing present or future value calculations on marital assets and liabilities.
- Assisting the participants by developing and analyzing options for the allocation of the clients' income and expenses.
- Assisting the participants by developing and analyzing options and scenarios for a division of the clients' marital estate.
- Assisting the participants in negotiating a financial outcome acceptable to all the parties involved.

Our services are charged on an hourly basis, as agreed to with the client. A refundable retainer is required and any unused funds are returned to the client at the conclusion of our services.